FILED IN DISTRICT COURT IN THE DISTRICT COURT FOR OKLAHOMA COUNTY STATE OF OKLAHOMA

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| STATE OF OKLAHOMA, ex rel. JOHN DOAK, Insurance Commissioner, | |) | RICK WARREN COURT CLERK |
| | Plaintiff, |) | 36 |
| VS. | |) | Case No. CJ-2010-2340 |
| IMPERIAL CASUALTY AND | |) | The Honorable Thomas E. Prince |
| INDEMNITY COMPANY, | a domestic insurance |) | |
| company, | |) | |
| | |) | |
| | Defendant. |) | |

ORDER ESTABLISHING DEADLINE RELATING TO RECEIVER'S RECOMMENDATION FOR ADJUDICATION OF CLASS 2 CLAIMS AND APPLICATION FOR APPROVAL OF FINAL CLASS 2 PAYMENTS AND NOTICE OF HEARING

On this 26 day of October, 2018, the Receiver's Recommendation for Adjudication of Class 2 Claims and Application for Approval of Final Class 2 Payments ("Receiver's Recommendation"), filed on October 22, 2018, comes before the undersigned Judge of the District Court. The Court, being fully advised of the premises and for good cause, finds and concludes that:

- 1. A deadline should be established for a claimant to file an objection to the Receiver's Recommendation;
- An order reflecting the hearing on the Receiver's Recommendation should be entered;
- 3. The attached form of the Notice of Objection Deadline and Hearing on the Receiver's Recommendation for Adjudication of Class 2 Claims and Application for Approval of Final Class 2 Payments (the "Notice") is proper in all respects.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED that any claimant having an objection to the Receiver's Recommendation shall file such objection with this Court and serve a copy of the same on the Receiver's counsel, identified below, on or before November 9, 2018.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Receiver's Recommendation, and any objections to the Receiver's recommendations in the Receiver's Recommendation filed herein, are hereby set for hearing in this matter on November 15, 2018 at 4:00 p.m. before the Honorable Thomas E. Prince, Judge of the District Court.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Receiver serve the Notice by first class mail, postage prepaid, to each of the claimants whose claims are listed on Exhibit 1 to the Receiver's Recommendation, with an accompanying document setting forth the Receiver's recommendations with respect to the relevant claim, to the claimant's address stated on the claimant's proof of claim, or the most recent address for the claimant on the records of the Receiver.

SIGNED THIS 24 DAY of Oct. 2018-

JUDGE OF THE DISTRICT COURT

Prepared and Requester by:

John M. O'Connor, OBA No. 6741 Jon M. Payne, OBA No. 17910

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-AND-

Barron A. Brown, OBA No. 31346 Sara A. Worten, OBA No. 21532 3613 NW 56th Street, Ste. 330 Oklahoma City, OK 73112 (405) 947-0022 – telephone (405) 947-0046 – facsimile barron.brown@oid.ok.gov

ATTORNEYS FOR PLAINTIFF, STATE
OF OKLAHOMA, ex rel., JOHN DOAK,
Insurance Commissioner for the State of
Oklahoma, as Receiver for Imperial
Casualty and Indemnity Company, in Liquidation

CERTIFICATE OF SERVICE

I hereby certify that on the Aday of October, 2018, a true and correct copy of the above and foregoing instrument was sent via U.S. Mail, postage paid, to:

Oklahoma Receivership Office Donna Wilson / Debra Crowe 3613 NW 56th Street, Suite 330 Oklahoma City, OK 73112

James Mills
Oklahoma Insurance Department
3625 NW 56th Street, Ste. 100
Oklahoma City, OK 73112

Mark Tharp
Tharp & Associates
4802 East Ray Road, Suite 23-282
Phoenix, AZ 85044-6417

John Blatt National Conference of Insurance Guaranty Funds 300 North Meridian Street Suite 1020 Indianapolis, IN 46204-1754

Providence Holdings Inc. P. O. Box 396 Addison, TX 75001

Stephen Jones Jones, Otjen & Davis P. O. Box 472 Enid, OK 73702-0472

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IN THE DISTRICT COURT FOR OKLAHOMA COUNTY STATE OF OKLAHOMA

| STATE OF OKLAHOMA, ex rel. JOHN DOAK, Insurance Commissioner, |) |
|---|--|
| Plaintiff, |) |
| vs. IMPERIAL CASUALTY AND INDEMNITY COMPANY, a domestic insurance company, |) Case No. CJ-2010-2340) The Honorable Thomas E. Prince) |
| Defendant. |) |

NOTICE OF OBJECTION DEADLINE AND HEARING ON THE RECEIVER'S RECOMMENDATION FOR ADJUDICATION OF CLASS 2 CLAIMS AND APPLICATION FOR APPROVAL OF FINAL CLASS 2 PAYMENTS

You are hereby notified that on November 15, 2018 at 4:00 p.m. a hearing will be held in the above entitled matter, at which time the Receiver's Recommendation for Adjudication of Class 2 Claims and Application for Approval of Final Class 2 Payments ("the Receiver's Recommendation") shall be heard. The hearing will be conducted at the Oklahoma County Courthouse, 321 Park Avenue, Oklahoma City, Oklahoma in Courtroom #304.

You are receiving this Notice because the Receiver has evaluated your claim and such claim is ready for adjudication. The document accompanying this Notice sets forth the Receiver's recommendations to the Court in relation to your claim. Your claim has been assigned the Proof of Claim number ("POC #") indicated on the accompanying document. The accompanying document also provides information specific to your claim, including the amount of your claim, and the Receiver's recommendation as to the amount of your claim to be allowed, if any.

¹ The Receiver's recommendations to the Court regarding your claim and other claims set for hearing on the referenced hearing date are set forth in the Receiver's Recommendation, which was filed in the above-entitled matter on October 22, 2018. A copy of the Receiver's Recommendation is available on the website for the Oklahoma Receivership Office at www.okaro.org.

IF YOU DO NOT WISH TO OBJECT TO THE RECEIVER'S RECOMMENDATION AS TO YOUR CLAIM, YOU ARE NOT REQUIRED TO TAKE ANY ACTION AT THIS TIME. IF YOU WISH TO OBJECT TO THE RECEIVER'S RECOMMENDATION AS TO YOUR CLAIM, YOU MUST FILE A PROPER, WRITTEN OBJECTION WITH THE COURT NO LATER THAN NOVEMBER 8, 2018. To be a proper, written objection:

- (1) the objection must contain the case information located at the top of this Notice (State of Oklahoma, ex. rel. John Doak, Insurance Commissioner v. Park Avenue Property and Casualty Insurance Company, Inc., f/k/a Providence Property and Casualty Insurance Company, Case No. CJ-2009-11178,);
- (2) the objection must be filed with the Clerk of the Oklahoma County District Court, 320 Robert S. Kerr Avenue, Oklahoma City, Oklahoma 73102, and a copy mailed to the Receiver's legal counsel at the address shown below;
- (3) the objection must be signed by the claimant or the claimant's representative;
- (4) the objection must be typewritten on a good grade of white paper size 8 ½ by 11 inches, give the name, current address and telephone number of the claimant making the objection, including the name and position of the person signing the objection, if the claimant is a business; and
- (5) the objection must state the exact grounds on which the objection is based and be accompanied by a concise brief that contains (a) a written statement of material facts as to which the objecting party contends no genuine issue exists verified by a person with knowledge of the facts; (b) references to supporting documentation submitted with the proof of claim; and (c) citation to applicable authority supporting the objection;
- (6) if you wish to present the Court with oral argument on your objection at the hearing, state in the objection your intention to appear at the hearing and make such oral argument. Failure to expressly state an intention to make oral argument in your objection may be deemed by the Court to be a waiver of the right to oral argument.

Failure to file a timely and proper written objection as described above may result in your objection being denied. If the Court approves your claim in whole or in part, it does not mean that you will actually receive the allowed amount as ordered by the Court. The amount of payment on your claim, if any, is dependent upon the class or priority the Court

assigns your claim based on Oklahoma law, and the assets in the estate available for distribution. If your claim is allowed but was filed untimely (i.e. after February 8, 2011), it is given a lower priority in any distribution of the estate in accordance with Oklahoma law. Certain legal matters still pending before the Court may prevent the payment of claims for some time. Any questions regarding this Notice, the Receiver's recommendation as to your claim or any of the other claims to be heard during the hearing on the date referenced above should be directed to the Oklahoma Receivership Office. Contact information for the Oklahoma Receivership Office is set forth below.

Oklahoma Receivership Office

3613 NW 56th, Suite 330 Oklahoma City, OK 73112 Phone: (405) 947-0022 Fax: (405) 947-0046;

Receiver's Legal Counsel Address:

John M. O'Connor
Jon M. Payne
HALL, ESTILL, HARDWICK, GABLE, GOLDEN
& NELSON, P.C.
320 South Boston Avenue, Suite 200
Tulsa, OK 74103
(918) 594-0400 (telephone)
(918) 594-0505 (facsimile).

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